

29th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong

## Our Ref. : CW:LWYW:C1116:18:0070

15 March 2018

The Board of Directors 139 Hennessy Road Wanchai

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China Fire Safety Enterprise Group Limited Unit A-B, 16/F Hong Kong

Dear Sirs.

We refer to the circular dated 15 March 2018 in connection with the proposed acquisition of Pteris Global Limited by China Fire Safety Enterprise Group Limited (the "Company") (the "Circular"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 15 March 2018 on the pro forma financial information for the year ended 31 December 2016 in the Circular, and the references to our name in the form and context in which they are included.

Yours faithfully,

**RSM Hong Kong** Certified Public Accountant Hong Kong

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